



FEINDEF 25

INTERNATIONAL DEFENCE & SECURITY
EXHIBITION, SPAIN

Madrid. Spain

12, 13 and 14 May 2025

Press Pack



Organized by

With the institutional support of

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 Fundación
Feindef



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TEDAE
Defensa, Seguridad, Aeronáutica y Espacio

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1.

About FEINDEF 25

FEINDEF is recognised as one of the world's top ten general exhibitions,
**covering five critical sectors:
land, sea, air, space, and cyberspace.**



FEINDEF 25, taking place on 12, 13, 14 May 2025, **at IFEMA Madrid**, will span 66,690 square metres, spread across four halls. This marks a **60% growth compared to the previous edition.**

The **International Defence & Security Exhibition, Spain, FEINDEF**, organized by the FEINDEF Foundation, has received institutional backing from the Ministry of Defence since its inaugural edition in 2019.

As a central meeting point for authorities, companies, universities, and professionals in the defence and security sector, **FEINDEF is more than just an exhibition, it's where strategic alliances are built, the latest technological advancements are unveiled, and new business opportunities emerge in the defence and security sector.**

For this edition, the event is expanding its capacity by adding two more halls, one of which will be dedicated exclusively to a static exhibition, reflecting the event's growing reach and dynamism. With over 35,000 professionals expected, including 93 international delegations, FEINDEF 25 promises to be an outstanding opportunity for companies looking to increase their presence in the global defence and security markets.

FEINDEF 25 in Figures

Exhibition Area	Exhibitors	International Delegations	Countries represented by companies and International Delegations
66,690m²	601	92	61
Expected attendees	International Exhibitors	Official International Bodies	Accredited Media
35,000	187	9	109

Business diversity for capacity building and innovation

The organisers estimate that over 600 exhibitors, both national and international, will participate in the event. This **diversity in business is one of the defining features of the exhibition: large, leading companies in the sector will share space with small and medium-sized organisations** that play a crucial role in the supply chain. This collaboration creates an ecosystem that fosters capacity building and drives innovation. It provides a platform for participants to explore emerging trends such as cyber defence, sustainability, disruptive technologies, and smart logistics bases.

Additionally, **FEINDEF 25 underscores the defence and security industry's ongoing commitment to innovation, progress, job creation and economic development.** Within this environment, the opportunities for collaboration are unmatched, offering a strong foundation to expand its footprint in the global defence and security market.

Institutional Support

FEINDEF has enjoyed the institutional support of the Ministry of Defence since its first edition in 2019, and it has consolidated the active participation of numerous national and international institutions. Among them are the **European Commission —through DG DEFIS and DG CONNECT—; the Ministry of the Interior, through the National Police, the Civil Guard, and the Directorate General for Civil Protection; the Ministry of Industry and Tourism, through ENISA; the Ministry of Economy, Trade and Enterprise, through ICEX; and the Ministry of Science, Innovation and Universities, through the CDTI.**

Additional participating institutions include the National Intelligence Centre (CNI), the **National Institute for Aerospace Technology (INTA)**, and leading international organizations such as the **European Defence Agency (EDA), EUROPOL, NATO, OCCAR, and the United Nations.** This broad institutional involvement reflects the cross-cutting nature of the exhibition and its key role as a meeting platform for the national and international defence and security ecosystem.

2.

About the FEINDEF Foundation

The FEINDEF Foundation is a private, non-profit organisation committed to raising awareness in Spanish and European society about defence and security issues. The Foundation is dedicated to promoting the importance of these areas and advancing scientific and technical research and innovation as drivers of economic, technological, and social development.

Founded in 2020 by the Ministry of Defence, along with industrial associations TEDAE and AESMIDE, the FEINDEF Foundation has the following key goals:

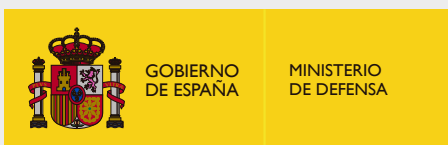
To enhance the modern image of the Spanish defence industry, positioning it within Europe and internationally, fostering innovation, integration and a culture of defence.

To promote and raise awareness of the scientific and technical R&D&I activities within the industry at large, and specifically within the defence and security sectors, across public research organisations, universities, and entities within the National Government, with the aim of training and disseminating their values within society.

To encourage the transfer of defence and security technologies to society, enabling broader societal benefit from these advancements.

To boost the internationalisation of the Spanish defence and security industry, particularly through European Union frameworks and consortia.

**Promoting the Defence
and Security Culture
as Drivers of Innovation**



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TEDAE
Defensa, Seguridad, Aeronáutica y Espacio

Organisational Structure:

Founding Trustees:

Ministry of Defence

- Represented by **María Amparo Valcarce García**, Secretary of State for Defence

TEDAE

- Represented by **Ricardo Martí Fluxá**, President

AESMIDE

- Represented by **Gerardo Sánchez Revenga**, President

Ex-Officio Patrons:

- **Rebeca Mariola Torró Soler**

By virtue of her role as Secretary of State for Industry

- Lieutenant General **Miguel Ivorra**

By virtue of his role as Director General of Strategy and Innovation of the Defence Industry

- Admiral **Aniceto Rosique Nieto**

By virtue of his role as Director General of Armaments and Material part the Ministry of Defence (DIGAM)

- Vice-Admiral **José Antonio Toro Fernández**

By virtue of his role as Deputy Director General of Management and Internationalisation of the Defence Industry

- Brigadier General **Vicente Torres Vázquez**

By virtue of his role as Deputy Director General of Industrial Defence Strategy

Elected Patrons:

- **Ángel Olivares Ramírez**

President of the Fundación Feindef

- **Esperanza Casteleiro Llamazares**

Secretary of State and Director of the National Intelligence Centre

Board of Trustees Positions:

Honorary President:

- **Julián García Vargas**

President of the Fundación Feindef:

- **Ángel Olivares Ramírez**

Secretary of the Board:

- Vice-Admiral **José Antonio Toro Fernández**, Deputy Director General of Management and Internationalisation of the Defence Industry

Vice Presidents:

- **Ricardo Martí Fluxá** (President of TEDAE) and **Gerardo Sánchez Revenga** (President of AESMIDE)

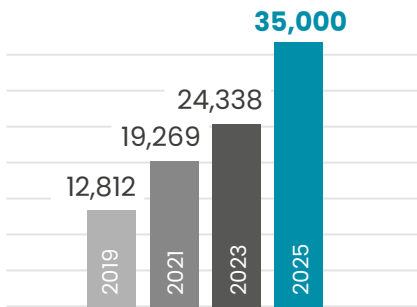
Members:

- **María Amparo Valcarce García**, Secretary of State for Defence
- **Esperanza Casteleiro Llamazares**, Secretary of State and Director of the National Intelligence Centre
- **Rebeca Mariola Torró Soler**, Secretary of State for Industry
- **Lieutenant General Miguel Ivorra**, Director General of Strategy and Innovation of the Defence Industry
- Admiral **Aniceto Rosique Nieto**, Director General of Armaments and Material (DIGAM)
- Brigadier General **Vicente Torres Vázquez**, Deputy Director General of Industrial Defence Strategy

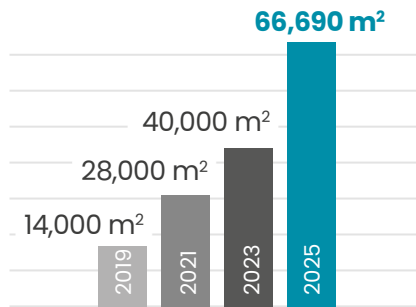
3.

Evolution of FEINDEF

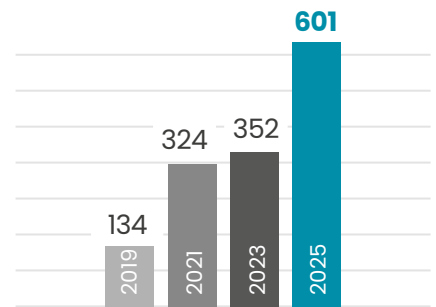
Expected attendees



Exhibition Area m²



Exhibitors



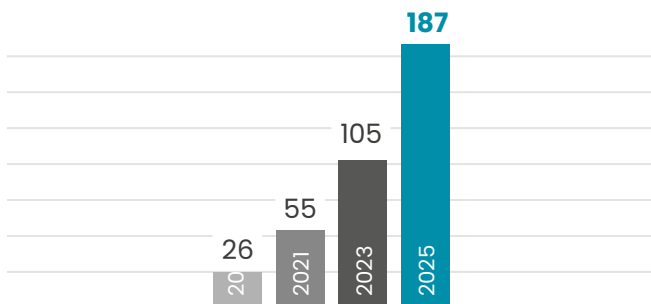
^ 173%

^ 376%

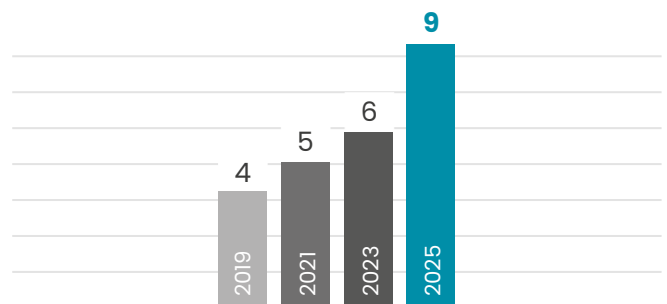
^ 348%

^ Total growth

International Exhibitors



Official International Bodies

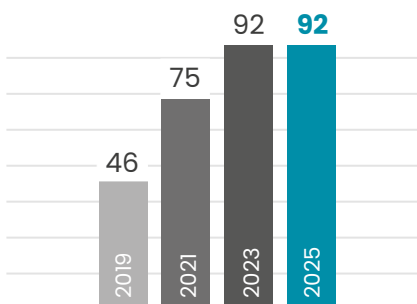


^ 619%

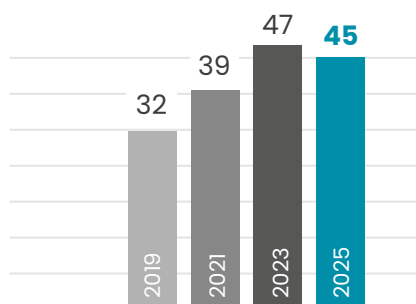
^ 125%

^ Total growth

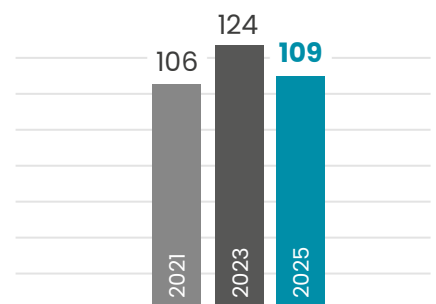
International Delegations



Countries represented by International Delegations



Accredited Media



^ 102%

^ 41%

^ 99%

^ Total growth

4.

Visitor Profile

- Authorities from Ministries of Defence, Interior, Industry, and other governmental agencies
- International delegations, senior officials from governments, and high-ranking representatives from international armed forces and security organisations.
- Senior officers from the Army, Navy, Air Force, and Space Force
- High-ranking officers of the National Gendarmerie, Police and Emergency Services
- Ambassadors, military attachés, and/or regional ministers for home affairs accredited to Spain.
- Senior executives from international agencies, and organisations
- Senior executives from companies, agencies, and organisations within the sector.
- Sales and purchasing delegates from leading companies
- National and international specialised media

5.

Programme of Activities

FEINDEF 25 **offers a comprehensive high-level programme of activities**, featuring discussions on the latest advancements in technology, innovation, and international trends. **Leading experts, industry pioneers, and key authorities** will address critical topics such as cyber defence, energy efficiency, sustainability, and disruptive technologies.

The programme will also delve into the global geopolitical landscape and its impact on the sector, providing a platform for exchanging ideas and reflecting on emerging challenges. The high calibre and diversity of the sessions make FEINDEF 25 a must-attend for anyone aiming to stay at the forefront of the industry.

A full programme will be available soon on the official website, feindef.com

The excellence and breadth of its programme, featuring top-tier speakers, positions FEINDEF 25 as a must-attend platform for those aiming to lead the industry.

6.

European Defence Supply Chain

FEINDEF will bring together the foremost players in the European defence supply chain.

In general, and as seen in many countries, the defence industry is driven by a few key companies with the capability to design, develop, and produce complete systems. Alongside these major players exists a network of SMEs that are more adaptable and dynamic, specialising in the design, development, and/or production of various subsystems that are integrated into the supply chain of the leading companies.

The systems provided by the industry are typically complex, multipurpose, and technologically advanced, developed over extended periods with limited production runs. These systems require a considerable mobilisation of human and financial resources and have a significant socio-occupational impact, particularly at the regional level.

Just as globally, the defence sector is largely shaped by small and medium-sized enterprises, including micro-enterprises, that form the backbone of the supply chain.

The various defence and security sub-sectors unite a wide range of capabilities across numerous companies, all of which must be safeguarded and enhanced. These sectors are defined by their high technological value and integration of disruptive technologies, driving the sector's dynamism and expanding its global reach.

FEINDEF will unite the leading figures in the European defence and security supply chain, **offering a vital platform for forming strategic alliances on an international scale.**

7.

Sponsors

GLOBAL



GOLD



SILVER



GENERAL



INNOVA



8.

Useful Information



feindef.com



fundacionfeindef.com



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